

# MSTE Policies and Procedures

March 2008 (updated Jan 2021 for equity and inclusivity language)



# **CONTENTS**

1.0	THE N 1.1 1.2 1.3	MISSION OF MSTE RBC National Teaching Fund in MSTE: Purpose of the Fund The MSTE Group Mission Statement Terms of Reference for the RBC National Teaching Fund	Page 3 3 3 3
2.0	ADMII 2.1 2.2 2.3 2.4 2.5 2.6 2.7 2.8	Executive Committee Membership Current Members	7 7 8 11 12 12 13 13
3.0	RESE 3.1 3.2 3.3 3.4 3.5	Fellowships, Lectureships and Visitorships Doctoral Scholarships 3.2.1 Doctoral Fellowships 3.2.2 MSTE Apprenticeship Curriculum Materials development, dissemination and research Workshops and Activities for Teacher Candidates, Faculty and Other educators and associated people Conferences and Workshops 3.5.1 Conferences Organized by MSTE members 3.5.2 External Events Organized by MSTE members 3.5.3 Conference Travel 3.5.4 Conference Travel: Special Collaboration fund Teaching Release	14 14 15 15 16 17 17 18 18 19 19 21 22
4.0	EXTE 4.1 4.2	RNAL RELATIONS Donations for External Activities Website	23 23 23
A. (Re B. Cor C. App D. App E. Cur P1. In	nference olicatio olicatio rriculur ternal	S d March 2013) De/Workshop/Event Organization Budget Form In for a Royal Bank Fellowship In for an Invited Visitor/Lecturer In Devl/Professional Devl/Projects Application Form In Application for MSTE Conference funding In for MSTE Funding Request	24 25 27 28 35 37

#### 1.0 THE MISSION OF MSTE

# 1.1 RBC National Teaching Fund in MSTE

### Purpose of the Fund

RBC National Teaching Fund in Mathematics, Science & Technology Education was established to support the Mathematics, Science and Technology Education Group in the Faculty of Education in ongoing efforts to enhance the teaching and learning of mathematics, science, technology and computer science in Canada.

# 1.2 MSTE Group Mission Statement

The Mathematics, Science and Technology Education Group is a research and development team at the Faculty of Education, Queen's University, that is dedicated to improving teaching and learning in the mathematics, science and technology education fields in schools and in teacher education.

In the pursuit of the mandate stated in the RBC Terms of Reference, and interpreted by the MSTE Mission, the Group's activities are intended to promote:

- (a) greater awareness of the links that can be made between mathematics, science, and technology education;
- (b) the advancement of accessibility to these fields;
- (c) education for social responsibility.

# 1.3 Terms of Reference for the RBC National Teaching Fund

#### **Establishment of Fund**

RBC National Teaching Fund in Mathematics, Science & Technology Education was established through a fulfilled pledge commitment of \$1 million made to Queen's University at Kingston by RBC in November 1989. Formal revised terms of reference for the Fund were finalized by Lily Harriss, Associate Director (Corporations and Foundations).

#### **Purpose of Fund**

RBC National Teaching Fund in Mathematics, Science & Technology Education was established to support the Mathematics, Science and Technology Education Group in the Faculty of Education in ongoing efforts to enhance the teaching and learning of mathematics, science, technology and computer science in Canada.

#### **Fund Guidelines**

Funds will be disbursed consistent with the following guidelines:

#### (i) RBC Fellowship

The Fellowships allow outstanding practitioners from the field of education to reside at the Faculty and contribute to the work of the MSTE Group. The Fellowships are awarded by the MSTE Executive Committee. The Fellowships provide for senior educators to spend an extended length of time at the Faculty. The MSTE sub-group sponsoring the Fellow is responsible for arranging the visit.

#### (ii) RBC Lectureship

The Lectureship, based on the Brockington model, is awarded by the MSTE Executive Committee. The Lecturer will give one major public lecture and be available to the University community as a whole. Suggestions for themes, lecturers and events are solicited from the University as a whole with the understanding that these will address the goals of the MSTE Group. The Executive Committee arranges the visit.

#### (iii) RBC Visitorship

The visitorship is available equally to each sub-group of MSTE and is awarded by the Executive Committee. Sub-groups may agree to pool resources to allow for more extended visits or visitors from greater distances, and for the integration of topics. The MSTE sub-group sponsoring the lecture is responsible for arranging the visit. [See the section on Visitors in this document.]

# (iv) Royal Bank MSTE curriculum resource, teacher support, school activities and capital expenditures

Development, production and dissemination of curriculum and teaching and learning resources, teacher support activities, school activities, student events and capital expenditures outside of those covered by the operating budget.

#### Fund Reporting and Stewardship

It is the responsibility of the Secretary of the University to ensure that the terms of this agreement are met.

An annual endowed fund report will be prepared by the Office of Advancement.

#### **Fund Administration**

This Fund shall be administered by Queen's University as a restricted capital endowment fund. Capital gifts contributed to this Fund shall be held in perpetuity. Donors may make additional contributions to the capital endowment fund at any time.

Where applicable, charitable gift receipts suitable for income tax purposes shall be issued to donors who make gift contributions to this Fund. All such contributions will be considered gifts of capital and will be added to the Fund's capital base, unless otherwise directed by the donor.

Contributions to this Fund shall be invested in the Queen's Pooled Endowment Fund. This is a unitized fund which is valued monthly; the list of unit values can be found on the website <a href="http://www.queensu.ca/fins/policies/pooled\_endowment\_cost.html">http://www.queensu.ca/fins/policies/pooled\_endowment\_cost.html</a>, or by directing your inquiry to your fund contact.

Upon establishment of the capital account, the fund shall earn investment income each year in a manner consistent with the spending policy established by the Board of Trustees of Queen's University for the Pooled Endowment Fund. This policy provides that approximately 4.5% of the market value of the Pooled Endowment Fund is paid out each year. Returns in excess of this spending rate increase the unit value of the Pooled Endowment Fund. Each year the income account established for the purpose of funding the Fund is credited with the payout established by the University; the list of dividend rates can be found on the website http://www.queensu.ca/fins/policies/pooled\_endowment\_rates.html, or by directing your inquiry to your fund contact.

Amounts credited to the income account in any given fiscal year may be reinvested (all or part thereof) to increase the size of the capital base. Reinvestment will increase future investment earnings which in turn provide the opportunity to increase financial support.

#### **General University Operating Fund**

The General University Operating Fund (GUOF) is used to supplement other resources in financing the overall operations of the University. This amount will be calculated against the investment income earned by the capital endowment fund. The endowed gift to the capital account is not affected by this allocation and will remain intact.

The Board of Trustees will periodically review the suitability and success of the GUOF policy.

Queen's University reserves the right to amend the GUOF guidelines consistent with policies as approved by the Board of Trustees.

#### **Fund Disbursement**

The **Faculty of Education** will disburse the available investment earnings according to the Fund Guidelines specified above.

Investment earnings shall be disbursed for the approved Purpose of Fund on the recommendation of the **Dean, Faculty of Education** or designate.

The **Faculty of Education** will make the necessary arrangements with Financial Services for the disbursement of funds.

#### **Amendment**

In the future, should circumstances change and cause the continuation of these Endowment Fund Terms of Reference to be inappropriate or impractical, the Board of Trustees of Queen's University, after appropriate consultation, may revise the Terms of Reference for purposes analogous to the original objective.

#### Amended 07.02.26

(Summary: The Royal Bank Visitorship and the Royal Bank Lectureship were allocated a \$5000 funding limits per year.)

#### 2.0 ADMINISTRATION AND MEMBERSHIP

#### 2.1 Coordinator

The Coordinator will:

- be appointed by the Dean, usually for a period of 3 years (renewable) starting July 1<sup>st</sup>;
- support and encourage activities of members consistent with the Terms of Reference;
- ensure budget preparation and finances are on target;
- make decisions consistent with responsibilities outlined in the policies and procedures manual;
- call meetings of the MSTE group at least once per term;
- call meetings of the Executive Committee at least once per term;
- represent the group's interests at various Faculty meetings, as appropriate;
- represent the group's interests in external relations;
- provide an annual report to members and to the Dean.

#### 2.2 Executive Committee

There will normally be an MSTE Group Executive Committee consisting of four members: The Coordinator of the Group and one elected member from each of the three discipline areas (Mathematics, Science and Technology Education).

The Executive Committee is to meet a minimum of once per term. Minutes will be taken and be available to all Full members, stored in the OneDrive MSTE Group folder.

#### **MSTE Group Executive Elections Policy:**

- 1. Election to the Executive will be from the list of Full Members as defined in the MSTE Group Membership policy.
- 2. The representative of a discipline area must come from the designated group.
- 3. Nominations for any elected position may be submitted by any Full Member of the Group and voting for each position will be open to all Full Members.
- 4. MSTE Executive members will be elected for three-year terms.
- 5. The term of office will be from July 1st of any year to June 30th of the third succeeding year.

- 6. An election will be held each year during the month of April following Faculty Board procedures, namely:
- A call for nominations and self-nominations will be made;
- Should there be more than one nomination for one discipline area an election will be held:
- If an election is necessary, ballots will be distributed;
- Ballots will be tabulated by a representative(s) of MSTE designated by the Coordinator.
- 7. Elections and terms of office will be staggered to ensure that there is only one newly-elected Executive member each year.
- 8. Beginning with July, 2008, the order of elections for area representatives will be Mathematics, Science and Technology Education.
- 9. If for any reason an Executive member is not able to serve out their term, a bielection will be held within one month of receipt of the member's resignation and the newly-elected member will serve for the remainder of the original term.
- 10. If no person in the subject area is available for election to the Executive position then election is open to all MSTE Full Members for that position and term.

# 2.3 Membership

#### (a) Full Members

Any Tenured or Tenure Track Faculty or Adjunct holding a Continuing Term Appointment in the Faculty of Education who meets at least one of the following criteria:

- Teaches or has taught a CURR course addressing the Mathematics, Science, Technology Education or Computer Studies curriculum of Ontario schools -PJ or IS:
- Teaches or has taught a FOCI, EDST or FOUN course that focuses on issues concerning teaching and learning in mathematics, science and/or technology education;
- Teaches or has taught either EDUC 840 or EDUC 841;
- Has a research program that has a focus on mathematics, science or technology education.

The Dean is an ex officio member of the Group.

Full members are expected to contribute actively to the work of the Group by assuming leadership for programs; participating in seminars; collaborating in obtaining Group funding.

#### Full members:

- vote on policy;
- advise the Coordinator on implementation of Group policy;
- are required to use the Group name and logo in association with their MSTE related work;
- may receive funding from the Group (in accordance with Group policy) for MSTE initiatives;
- are entitled to funding obtained by the Group as a whole.

#### (b) Group Non-Academic Staff Members

Any member of permanent non-academic staff who meets at least one of the following criteria:

- Provides direct secretarial or administrative support for the Group;
- Provides direct support for courses in mathematics, science or technology education:
- Is directly involved in research and development funded through the Group.

Group Non-Academic Staff members will be consulted on any matters that have implications for their work, but will not be involved directly in establishing Group policy and do not have voting privileges.

#### (c) Associate Members

Anyone who has an ongoing affiliation with the Group:

- MSTE Fellows, Visitors, Lecturers;
- Adjunct faculty with sessional appointments teaching mathematics, science or technology education related courses;
- Participants in an MSTE initiative led by a Full MSTE member;
- Non-MSTE faculty members working with MSTE faculty members on MSTE related research;
- Graduate Students and Research Assistants studying or conducting research into questions of mathematics, science or technology education;
- Teachers involved in the conduct of Group supported research and development.
- Has a research program that has a focus on mathematics, science or technology education.

Full Members of the Group are invited to submit to the Coordinator/Executive the names of those they believe fit the above criteria for Associate Membership.

Associate Members are entitled to attend meetings and seminars of the Group and to participate in Group discussions except those designed to generate Group policy, and so do not have voting privileges.

Associate members may receive funding from the Group (in accordance with Group policy) if they are involved in an MSTE initiative led by a Full member of the MSTE Group.

#### (d) Retired Full Members

Anyone who is an active Full member of MSTE who retires is entitled to funding from the Group (in accordance with Group policy) if they are involved in an MSTE initiative with a full MSTE member.

They are required to use the Group name and logo in association with their MSTE related work.

They do not have voting privileges.

#### 2.4 Current Full Members

Peter Chin

Science/Chemistry

Tel: (613) 533-6000 ext. 74110; e-mail: chinp@queensu.ca

Cathy Christie

Science/Biology

Tel: (613) 533-6000 ext. 74946; e-mail: christie@queensu.ca

Lynda Colgan

**Elementary Mathematics** 

Tel: (613) 533-6000 ext. 77675; e-mail: linda.colgan@queensu.ca

Jamie Pyper (MSTE Coordinator)

**Secondary Mathematics Education** 

Tel: (613) 533-6000 ext 77748; e-mail: pyperj@queensu.ca

Richard Reeve

Computers in Education and Elementary Science

Tel: (613) 533-6000 ext 77206; e-mail: reever@queensu.ca

Azza Sharkawy

Elementary Science

Tel: (613) 533-6000 ext. 77429; e-mail: sharkawa@queensu.ca

Peter Taylor

Cross-appointment, Mathematics Department, Queen's

Tel: (613) 533-2428; e-mail: peter.taylor@queensu.ca

# 2.5 Secretary

N/A at the moment.

In the absence of an MSTE Secretary, the MSTE Coordinator will be the alternate contact for Secretary needs.

# 2.6 Program Administrator

N/A at the moment.

# 2.7 MSTE Room (A302) Booking Guidelines

All use of the MSTE Room must be booked through the MSTE Secretary.

- First priority: Visitors, as their office sponsor must book in advance;
- Second priority: MSTE business (meetings);
- Third priority: MSTE members for MSTE related activities;
- Fourth priority: MSTE members for other activities;
- Fifth priority: MSTE drop-ins.

Note: This room may not be used as a general classroom (nor for classroom purposes by MSTE members.)

# 2.8 MSTE Funding Review protocol

The MSTE Executive reviews funding requests at its monthly meeting on the third Wednesday of each month, from September to June.

All funding requests less than \$5000 will be reviewed at monthly Executive meetings. All funding requests greater than \$5000 will be reviewed quarterly in September, December, March, and June Executive meetings.

All requests for funds must be received by the MSTE Coordinator seven (7) days in advance of the scheduled Executive meeting. Late submissions will not be reviewed until the next scheduled Coordinator/Executive meeting.

In extenuating circumstances, the Coordinator will review and decide upon the approval and amount of a funding request. Such decisions will be presented to the Executive at the next scheduled Executive meeting or the Group at the next scheduled Group meeting, for discussion/confirmation/oversight purposes.

#### 3.0 RESEARCH AND DEVELOPMENT ACTIVITIES

# 3.1 Fellowships, Lectureships, and Visitorships

#### Criteria

#### (i) RBC Fellowship

The terms of reference for the RBC National Teaching Fund in Mathematics, Science & Technology Education support the awarding of funding for Fellowships under the following terms:

- The Fellowships allow outstanding practitioners from the field of education to reside at the Faculty and contribute to the work of the MSTE Group;
- The Fellowships are awarded by the MSTE Executive Committee;
- The Fellowships provide for senior educators to spend an extended length of time (to a maximum of three months) at the Faculty;
- The MSTE sub-group or individual sponsoring the Fellow is responsible for arranging the visit.

#### (ii) RBC Lectureship

The Lectureship is awarded by the MSTE Executive Committee. The Lecturer will give one major public lecture and be available to the University community as a whole. The Executive Committee arranges the visit.

#### (iii) RBC Visitorship

Visitors falling into this category are those visiting MSTE Group members or others at Queen's University in connection with activities beyond MSTE, and while here have offered to lead MSTE sponsored seminars, lectures or workshops. They may also be invited for a specific purpose by an MSTE member (see below).

#### (iv) Teaching Fellowship

Awarded in collaboration with the Faculty Teaching Fellowship Committee.

#### **Application procedure**

#### (i) Fellowships (Scholar or Teaching Fellow)

MSTE sub-groups or individual members will apply for support for a Fellow by completing the *Application for a Royal Bank Fellowship* form (see Appendix C). Maximum funding: \$15,000.00. Monthly stipend of \$1,000.00 plus travel and accommodation costs.

#### (ii) Lectureship

- Call goes out to whole Group for suggestions;
- Visitor is selected by the Executive Committee.

(iii) Visitors

Visitors fall into two categories; *Invited Visitors* and *Ad Hoc Visitors*.

- (a) *Invited Visitors* are here at the direct request of MSTE members for a maximum period of five days. The MSTE host member submits the completed proposal form (see Appendix D) and detailed budget to the Coordinator at least one month in advance of visit. If there are MSTE Group functions/events planned, it is incumbent upon the MSTE host member to provide as much lead time as possible for planning, organizing, and implementing public activities (i.e., do not wait until the Visitor arrives to inform the Coordinator of possible Group or public activities.) Maximum funding \$5,000.00. Applications are vetted by the Coordinator.
- (b) Ad Hoc Visitors are visiting particular MSTE faculty members on an ad hoc basis and will participate in an MSTE-sponsored seminar while here for a period of three days maximum. Host submits proposal form (see Appendix D) and detailed budget to the Coordinator at least one month in advance of the visit. (In extenuating circumstances requiring a shorter notification time, submit proposal to Coordinator directly with a rationale and explanation.) Provide necessary details to allow for either issuing an honorarium cheque or for partial reimbursement of expenses. A visitor's compensation is at the rate of \$500 for the first day/session and \$250 per day for up to 2 days on the condition that they are involved in at least one "event" on each of these days. Funds may be used for travel, accommodation, meals, or an honorarium.

# 3.2 Doctoral Scholarships

# 3.2.1 Doctoral Fellowship

#### Criteria

The MSTE Group acknowledges the importance of encouraging a cadre of doctoral scholars in the field of MSTE. In an attempt to recognize this, the Group will offer an incentive scholarship to an outstanding candidate: A one-time payment to be paid in two equal installments of \$2,500.00, to be paid September 15th and January 15th. This payment should be a top-up and not a reduction in the funding package allocated by the Office of Graduate Studies and Bureau of Research.

#### Application procedure

Appropriate applications to the Graduate Program will be submitted to the MSTE Executive for consideration.

### 3.2.2 MSTE Apprenticeship

#### Criteria

The MSTE Group acknowledges the importance of encouraging graduate student scholars in the fields of MSTE. This Apprenticeship is an investment in people and ideas. To recognize this, the Group will offer an incentive scholarship to an outstanding candidate: A payment of \$5,000 will be made in two equal installments of \$2,500.00, to be paid September 15th and January 15th. This payment will be an addition, and will not result in a reduction, to the funding package allocated by the Office of Graduate Studies and Bureau of Research.

#### MSTE Apprenticeship responsibilities

The purpose of this Apprenticeship is to provide opportunities for doctoral students to gain depth and breadth of experience in MSTE focused issues. Leadership, organization, and professional community building in the MSTE context are key aspects of the intended outcomes of this Apprenticeship.

The MSTE Apprentice would be responsible and accountable to the Coordinator (or designate) to work on a variety of MSTE Group initiatives and activities in order to address MSTE Group needs, as directed by the Coordinator (or designate).

Such activities may include but are not limited to: attend monthly Executive meetings as a non-voting member; manage communications such as the annual e-zine, webpage materials; liaise with the Faculty Communication coordinator about MSTE Group and member activities; assist with grant and funding applications. (Minimum 100 hours per term.)

#### **Application procedure**

MEd and PhD candidates in their second or later year of their graduate program are eligible. The Manager of the Graduate Program will assist to identify suitable candidates with a mathematics, science, and/or technology education focus, and information of the availability of the Apprenticeship will be made known to graduate students. Applicants will provide a letter of interest outlining their suitability for the Apprenticeship, a cv, and any other documentation they feel is pertinent and relevant. The MSTE Executive will decide who is offered the Apprenticeship.

An Apprenticeship is not a guaranteed award each year.

# 3.3 Curriculum Materials development, dissemination and research

#### Criteria

- Impact on teaching, learning, and/or assessment must be made evident;
- Proposal must include criteria for assessing the impact of the project;
- Project must result in a tangible product;
- All curriculum materials produced will be copyrighted to MSTE;
- Both individual and group projects will be considered;
- Project should provide either local, national or international visibility for MSTE;
- Full budget and rationale proposal required (see Appendix E);
- Full funding for each project may not be available (adjustments for smaller budget or some sort of matching funds helpful);
- MSTE teaching buy-out policy applies;
- The MSTE logo is to be visible on all materials.
- Project leader must be a full member of MSTE.

#### **Application and Accounting procedure**

Full proposal using <u>Appendix E</u>, with rationale and budget breakdown, will be required. Once proposal has been submitted to the MSTE Coordinator it will be briefly checked for completeness prior to being forwarded to an adjudication committee, as required.

Submit original receipts/invoices for expenses to the MSTE secretary for reimbursement/payment.

# 3.4 Workshops and Activities for Teacher Candidates, Faculty and Other Educators or associated people.

#### Criteria

The workshop should advance curriculum development or teaching and learning in Mathematics, Science or Technology Education. There must be a registration process, and there may be a fee to cover materials and incidentals at the discretion of the organizer.

- Proposal must include criteria for assessing the impact of the project;
- All curriculum materials produced will be copyrighted to MSTE;
- Both individual and group projects will be considered;
- Full budget and rationale proposal required (see Appendix P);
- Full funding for each project may not be available (adjustments for smaller budget or some sort of matching funds helpful);

- The MSTE logo is to be visible on all materials.
- Project leader must be a full member of MSTE.

#### Intended outcomes

- Advances the mission of the MSTE Group;
- Summary report to be submitted to Coordinator within one month.

#### **Application and Accounting procedure**

- Submit a written proposal and proposed budget for Coordinator approval using budget form (see <u>Appendix P</u>);
- Submit original receipts/invoices for expenses to the MSTE secretary for reimbursement/payment.

# 3.5 Conferences and Workshops

#### 3.5.1 Conferences organized by MSTE Members

#### Criteria

- Principal organizer must be a Full member of MSTE;
- The conference has to advance scholarship, curriculum development, teaching and learning in Mathematics, Science and Technology education;
- Provide rationale and intended audience;
- May involve local, national and international participants;
- Participants must register and pay a fee:
- Participants should be provided with an evaluation sheet and a summary of this should be sent to the MSTE Coordinator.
- The MSTE logo is to be visible on all materials.
- Provide post-conference report to Coordinator/Group;

#### **Application and Accounting procedure**

- Provide a written <u>letter of intent</u> one year in advance of the event for it to be considered in the annual budget;
- Submit proposal and proposed budget to Coordinator using budget form, Appendix P;
- Submit original receipts/invoices for expenses to the MSTE secretary for reimbursement/payment.

#### 3.5.2 External Events organized by MSTE Members

#### Criteria

- Principal organizer must be a Full member of MSTE;
- The external event has to clearly advance scholarship, curriculum development, teaching and learning in Mathematics, Science and Technology education, according to the RBC Terms of Reference;
- Provide rationale and intended audience;
- May involve local, national and international participants;
- Participants may be required to register and may pay a fee;
- Participants should be provided with an evaluation sheet and a summary of this should be sent to the MSTE Coordinator. (Evaluation details are to be made available upon request.)
- The MSTE logo is to be visible on all materials.
- Provide post-event report to Coordinator/Group.

#### **Application and Accounting procedure**

- Provide written <u>letter of intent</u> one year in advance of the event for it to be considered in the annual budget;
- Submit a full, detailed, proposed budget to Coordinator using budget form Appendix P;
- Identify all other funding, monetary and in-kind (with an approximate dollar value), along with the names and contact information of these other funding sponsors;
- Clearly identify the budget lines that align with MSTE/RBC Terms of Reference to be considered for funding;
- No funding advances are available;
- Submit original receipts/invoices for expenses to the MSTE secretary for reimbursement/payment.

#### 3.5.3 Conference Travel

#### Criteria

There are two options for funding Conference Travel.

1. A Group member who attends a conference or event as the official representative of the MSTE Group will have all expenses reimbursed. A proposal with an explanation and rationale for the member's identification as an official representative must be submitted with the funding application. The

Executive will consider the application and proposal and determine if the funding request is appropriate for this option, or for option #2 below. This in no way affects maximum funding for conferences. Any Group member who attends a conference or event as the official representative of the MSTE Group will be expected to submit a formal report to the Coordinator. These reports will be made available to the Group at the next Group meeting.

- **2.** A Group member who plans to attend a conference where they will give a paper that reports on a project or research directly connected to MSTE activities may apply for funding from MSTE Group (Royal Bank) funds. The following criteria will be taken into account in making any decision concerning support:
  - (a) The acceptance notice(s) and the conference webpage/flyer information;
  - (b) The paper and conference presentation must clearly make the connection between the project or research and the MSTE Group;
  - (c) The applicant must agree to submit to the MSTE Group office a copy of the presented paper and a copy of the paper as it appears in any conference proceedings or text to emerge from the conference;
  - (d) The conference must hold the potential to make the MSTE Group known to a new, extended audience and hold the potential for new links between Group members and researchers at other institutions;
  - (e) The applicant must show that an attempt has been made to secure funding from other sources and account for the inability to obtain sufficient assistance;
  - (f) If the project or research is receiving funding from other sources, either within the MSTE Group (e.g., Imperial Oil) or outside the Group (e.g., SSHRC), then the applicant will be expected to cover some of their expenses from these sources.

#### Maximum funding allowed

The maximum amounts available to any member will be:

- (i) the lesser of \$2,500.00 or one-half of costs per conference;
- (ii) \$2,500.00 in one financial year.

#### **Application and Accounting procedure**

Submit a <u>proposal</u> explaining the choice of option 1 (along with responses to the above option 2 items as necessary), or option 2 (along with responses to all of the above items). Submit a completed <u>University Travel form</u>.

All funding request forms and supporting documentation to be submitted to MSTE secretary and Coordinator for approval.

**Note:** Information concerning all funding granted under this policy will be included in the annual report to Group members.

Submit original receipts/invoices for expenses to the MSTE secretary for reimbursement/payment.

# 3.5.4 Conferences attended by MSTE Full Members : Special Collaboration Opportunity

The intent of this conference travel funding is to increase graduate student, B.Ed. student, (and in exceptional cases approved by the Coordinator and Executive with an explanation and rationale, an undergraduate student) collaboration and participation in MSTE knowledge creation and mobilization.

This is a short term funding opportunity that can be terminated and/or changed without notice by the Coordinator. Collaboration with a graduate, or B.Ed. (or possibly undergraduate) student is a requirement of this funding.

Every Full and Associate member of MSTE will have an initial \$2000 available for conference travel. This can be a field or research conference. If the MSTE member subsequently publishes in a field or research journal, an article that comes from their participation in the conference, then the member will be eligible for \$2000 for the same purpose in the next school year. The monies can be used for travel, registration, funding for a student collaborator to co-participate and, it is expected, to be part of the authoring of the article.

Use Appendix P1 for this request.

# 3.6 Teaching Release

#### Criteria

Teaching Release (Buyouts) funded through MSTE:

- When external project funding is obtained by the MSTE Group and a faculty member is named as leader of a related project the maximum teaching buyout that will be permitted is 0.5 credit unless the faculty member has specifically negotiated more release time with the funding agency.
- 2. Notices of proposed teaching release applications must be provided to the Coordinator prior to submitting request to the Dean.
- 3. Requests for buyouts must be fully justified and will be approved by the Dean.
- 4. At the end of the buyout period any MSTE Group member receiving a buyout will provide the Dean and the Coordinator of MSTE with a written report concerning the outcome of their work. This report will be specific to the funded project and should not be mixed with projects funded by any other sources.

#### **Application procedure**

Submit request to the Dean, copied to the Coordinator.

Submit a copy of the Approval to the Coordinator.

### 4.0 EXTERNAL RELATIONS

#### 4.1 Donations for External Activities

#### Criteria

Activities must further teaching, learning, and the goals of MSTE.

#### **Application procedure**

Individual requests will not normally exceed \$1000.00. Submit request with the appropriate rationale and description and budget details to the Coordinator.

The Coordinator may approve on an ad hoc basis up to \$2,000.00 total annually. Anything over \$2,000.00 must go to Executive Committee for consideration.

#### 4.2 Website

https://educ.queensu.ca/mste

#### APPENDIX P

For all appendices of funding application forms – referred to in the previous pages:

- a) If you are an MSTE member, please access the OneDrive folder,
- b) If you are not an MSTE member, please make a request through <a href="mste@queensu.ca">mste@queensu.ca</a> and receive the appropriate funding application form.